

Stock Trade Slip

- Slip must be submitted and approved by Mr. Barrett before the trade can be made
- Your group can have no more than eight stocks
- Your spreadsheet must be updated to reflect your new stock purchases

<div>Approved Declined</div> <div>Mr. Barrett's Initials: _____ Group Name: _____</div> <div>Group Member's Names: _____</div> <div>Current total value of portfolio: _____</div>
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Stocks to Sell

1.

Stock to sell: (ticker) _____ Name of company _____

Current value of one share of the stock: _____

Number of shares you wish to sell: _____

Total value of trade (# of shares (x) value of 1 share): _____

2.

Stock to sell: (ticker) _____ Name of company _____

Current value of one share of the stock: _____

Number of shares you wish to sell: _____

Total value of trade (# of shares (x) value of 1 share): _____

3.

Stock to sell: (ticker) _____ Name of company _____

Current value of one share of the stock: _____

Number of shares you wish to sell: _____

Total value of trade (# of shares (x) value of 1 share): _____

Stocks to Purchase

Approved Declined

Mr. Barrett's Initials: _____

Group Name: _____

Group Member's Names: _____

Current total value of portfolio: _____

1.

Stock to purchase: (ticker) _____ Name of Company _____

Current value of one share of the stock: _____

Number of shares you wish to purchase: _____

Total value of trade (# of shares to purchased (x) value of 1 share): _____

2.

Stock to purchase: (ticker) _____ Name of Company _____

Current value of one share of the stock: _____

Number of shares you wish to purchase: _____

Total value of trade (# of shares to purchased (x) value of 1 share): _____

3.

Stock to purchase: (ticker) _____ Name of Company _____

Current value of one share of the stock: _____

Number of shares you wish to purchase: _____

Total value of trade (# of shares to purchased (x) value of 1 share): _____